

# **Quick Reference Guide for**

# **Setup: Projects**

# Creating a new Project

Click **Administration > Projects** from the LDMS menu bar.

# Administration ▼ Projects Reagent Logging Dropdown Customization

## Set the Project Name and ID1

- 1. Enter the name of the project as you would like it to appear in menus throughout LDMS into the **Name** box.
- 2. Enter a brief description of the project into the **Description** box.
- Enter the name that you want to use for ID1 for the project into the ID1 Name box, and a brief description into the ID1 Description box. The format and acceptable values for ID1 may also be set.

**Note**: ID1 must be used as the Participant Identifier

**Formats**: Alphabetic, Numeric, Alphanumeric, and ACTG/IMPAACT

**Note**: Some special characters such as dashes are not considered alphabetic characters

### Set ID2 Enrollment Configuration

 Enter the name that you want to use for ID2 into the ID2 Name box, and a brief description into the ID2 Description box. The format and acceptable values for ID2 may also be set.

**Note**: This menu is to label the data fields within LDMS. Use the same terms as the documentation at your institution. For example if your experiment is named Protocol XYZ123 then ID2 would be named Protocol

## Set ID3 Visit Configuration

If needed, follow the same steps as ID2 to create ID3. This optional identifier is used by laboratories to record additional information about the visit such as a rapid test status, pharmacy medication number, or sub-study ID

	Create Project
ID1 will be used a	s the Primary Participant Identifier. ID2 will be used as the Primary Enrollment Identifier (e.g. Study
Name	Frontier *
Description	Frontier Science example *
Exportable	
Locally Defined	
Active	
Participant Configuration	Enrollment Configuration Visit Configuration
ID1 Name	PID *
ID1 Description	Participant ID *
ID1 Format	Any
ID1 Min Length	A   V
ID1 Max Length	<u>*</u>

Save Cancel

Participant Configuration	Enrollment Configuration	Visit Configuration	on
ID2 Name	Study		*
ID2 Description	Study name		*
ID2 Required			
ID2 Format	Any	~	
ID2 Min Length	Any		
IDZ Will Longth	Alphabetic		
ID2 Max Length	Numeric		
	Alphanumeric		
	List		

Participant Configuration	Enrollmen	t Configuration	Visit Configuration	
ID3 Name			*	
ID3 Description			*	
ID3 Required				



LDMS User Support www.ldms.org/contact/ E-mail: ldmshelp@fstrf.org

